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Keith Dershem, CFP, is a Wealth Advisor for Bartlett Wealth Management. He brings his financial planning knowledge into a holistic wealth management processes. Keith enjoys working with corporate executives, business owners and professionals, in addition to his focus on multigenerational wealth. Outside of work, Keith serves as the Vice President of the Cincinnati Estate Planning Council and as an Alumni Advisor for the Miami University Evans Scholars Foundation. Keith joined Bartlett in 2021, and he has 20 years of industry experience.